

SECRETARIAL COMPLIANCE CERTIFICATE

[See clause (xxii)]

Name of company: **SAMBA BANK LIMITED**

To

Company Registration Office

Securities and Exchange Commission of Pakistan

I, Syed Zia-ul-Husnain Shamsi being the Secretary of Samba Bank Limited certify, to the best of my knowledge and belief, that I am qualified to be appointed as the Company Secretary of a listed company and that the secretarial and corporate compliance requirements of the Companies Ordinance, 1984, memorandum and articles of association of Samba Bank Limited and the listing regulations of Karachi Stock Exchange Ltd., Lahore Stock Exchange Ltd. and Islamabad Stock Exchange Ltd. have been duly complied with for the year ending December 31, 2015, and that nothing has been concealed or withheld in this regard.

Date: May 3, 2016

Place: Lahore



Signature _____

Syed Zia-ul-Husnain Shamsi

CNIC #: 61101-2557962-1